

Ill Health Questionnaire

Personal pension and PRSA



For office use only

Type of policy

Our reference number

Filling in this form

The patient named below has applied to Standard Life to take their pension benefits early/receive all pension benefits in cash form (delete as appropriate) on grounds of ill health.

The Revenue requirement for Ill Health Early Retirement for a personal pension is:

- To the satisfaction of the Revenue Commissioners, the individual must be permanently incapable of carrying out his/her own or any similar occupation.
- In addition where life expectancy is very short at the time of retirement, an individual may be permitted in exceptional circumstances to receive all benefits in cash form.

Please use BLOCK CAPITALS to fill in this form. Do not use correction fluid if you make a mistake. Please initial any changes.

Important notes - Any information provided will be treated strictly in accordance with our Confidentiality Policy. **It is up to your patient to pay for this report. Standard Life is not liable for the fee.**

Patient details

Title

Surname

First names (in full)

Date of birth (DD/MM/YYYY)

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Standard Life policy number

Health questions

1. What is the nature of the patient's illness or condition?

2. What disabilities does this cause?

3. Do you consider the patient able to carry out any of their normal occupational duties?

Please provide details:

Health questions (continued)

4. Do you consider it likely that the patient will ever recover sufficiently to be able to work again?

Please provide details:

5. Is there any further information you consider relevant?

Please provide details:

6. What is the patient's life expectancy in months?

Only complete question 6 if your patient has asked that they should be considered for receipt of all benefits in cash form.

Doctor's details

Doctor's full name

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Doctor's address

Doctor's signature



Date

| DD / MM / YYYY

Practice stamp

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Once the questionnaire has been completed please return it using the pre-paid envelope to:

The Chief Medical Officer
Standard Life Assurance Limited
90 St Stephen's Green
Dublin 2

Standard Life does not pay for these reports. Your patient is liable for any fee.

Standard Life 90 St Stephen's Green Dublin 2
Locall 1890 252 222 Email customerservice@standardlife.ie Website www.standardlife.ie

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