

Executor instruction to pay death benefit lump sum

Part 1 - Data Protection Notice

Personal data and information provided in connection with your instruction will be processed by Standard Life (and other companies within the Standard Life group) to administer the policy. We will keep your personal data confidential, and will not disclose it to any third party unless it is lawful to do so or required by law to be disclosed.

Your personal data will be held on our records for six years and then it will be deleted.

If there is a Financial Adviser appointed under this policy, we will give them information about the policy and, where appropriate, send copies of correspondence to them to enable them to give you advice. You should be aware that the Financial Adviser (in addition to Standard Life) may retain and use your personal data in accordance with their data protection notice.

Your personal information is defined as “personal data” under the Data Protection Act, 1988, as amended and extended. We regret that if you do not explicitly consent to the use of your personal data in accordance with this notice, we will be unable to process your instruction.

You have the right to request a copy of the personal data we hold about you and the right to rectify that personal data by writing to Standard Life’s Data Protection Co-ordinator. We may charge a fee for providing the information.

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All parties named on this form have a right to know that Standard Life holds personal data about them and what purposes it will be used for. **Please ensure they read this notice.**

Part 2 - Plan details

Full name of deceased planowner

Policy number(s)

Part 3 - Details of Executors

Name

Address

Daytime telephone number (including area code)

Name

Address

Daytime telephone number (including area code)

Name

Address

Daytime telephone number (including area code)

Part 4 - Payment details

Death benefit lump sum € to be paid by

(i) cheque in favour of:

(a) Executors or (b) Executors' solicitor

and sent to:

Address

OR

(ii) lodgement to:

(a) Executors' bank account or (b) Executors' solicitor's client bank account

Name of account holder

Account number

Sort code

Name of Bank/Building Society

Address

Payment must be to the Executors' solicitor or the Executors or their relevant bank account.

Part 5 - Authorisation - (to be signed by all Executors)

1. We have read and understand the Data Protection Notice (Part 1). We agree that our personal information may be used for the purposes described.
2. We confirm that we are the Executors for the deceased planowner and validly appointed to execute the terms of their last will and testament.
3. We confirm that payment of the proceeds in accordance with our instructions will be in full and final settlement of Standard Life's liability under these policies.

If only one Executor has been appointed, only one signature is required.

Signature

Date
(DD/MM/YYYY)

Signature

Date
(DD/MM/YYYY)

Signature

Date
(DD/MM/YYYY)

Locall 1890 252 222 Email customerservice@standardlife.ie

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