

Part 1 - Annuitant personal details

Title	Surname	First names (in full)
Address		
		Postcode
Daytime telephone number		<input type="checkbox"/> Male <input type="checkbox"/> Female
Personal Public Service number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Date of birth (DD/MM/YYYY)

ANN30 V03 0112



Before completing this form, please read your Personal Quotation and Key Features document (RIOTAKF1), given to you by your financial adviser.

Evidence of member's age (e.g. passport; driving licence) must be submitted with this application, unless already submitted.

Part 2 - Source of purchase money

Name of pension provider

Amount due €

Type of pension fund

Personal pension (RAC)
 ARF/AMRF
 Company pension scheme (including AVC scheme)
 Buy Out Bond
 PRSA (including AVC PRSA)

The existing pension provider should pay out any cash lump sum requested **before** sending us the annuity purchase price.

Part 3 - Annuity details

Purchase price € (minimum €2,500)
 Gross annuity at outset € **pa**

Payment to be
 In arrears
 In advance

Increases in the annuity

The annuity can increase at a fixed rate each year.

0%
 3%
 Other* % (maximum 5%)

'Final remuneration' of scheme employment € and Revenue 'maximum benefit limit': € **pa**

Guaranteed period

None
 5 years
 Other years (maximum 10 years)

The annuity is payable throughout the greater of the lifetime of the principal annuitant and the guaranteed period chosen.

The guaranteed period applies to the principal annuitant's annuity only, not to any spouse/civil partner's annuity.

For personal pension and PRSA annuities, if spouse/civil partner's annuity chosen, the maximum guaranteed period is 5 years.

*If more than 3% and this is a company pension scheme annuity, increases will be restricted to CPI if Revenue maximum benefits would be breached. Please give details and submit supporting documents (e.g. P60s).

Separate annuities must be set up where proceeds relate to separate employments/self-employments.

Part 6 - Your Financial Adviser's declaration

- (i) I hereby declare that in accordance with Regulation 6(1) of the Life Assurance (Provision of Information) Regulations, 2001, [REDACTED] (client) has been provided with the information specified in Schedule 1 to those Regulations, and that
- (ii) I have advised my client as to the financial consequences of replacing an existing policy with this policy by cancellation or reduction, and of possible financial loss as a result of such replacement.

Financial Adviser's signature	
Financial Adviser's name (BLOCK CAPITALS)	
Financial Adviser's code	Date (DD/MM/YYYY)
9/	
<input type="checkbox"/> 2 Initial 0 Renewal	<input type="checkbox"/> Other 0 Renewal
<input type="checkbox"/> Initial	(Give initial as % of purchase price)
Issue policy to: <input type="checkbox"/> Broker <input type="checkbox"/> Client	

Part 7 - Your declaration

Please read carefully before signing.

WARNING: If you propose to take out this policy in complete or partial replacement of an existing policy, please take special care to satisfy yourself that this policy meets your needs. In particular, please make sure that you are aware of the financial consequences of replacing your existing policy. If you are in doubt about this, please contact your insurer or insurance intermediary.

- We have read and understand the Data Protection Notice in the Key Features document (RIOTAKF1). We agree that our personal information may be used for the purposes described.
- The information given, whether in our handwriting or not, is true and complete and we agree that a copy of this application can be treated as the original for all purposes.
- I, the annuitant, authorise any pension provider, Trustee, administrators, Qualifying Fund Manager or government agency to provide details of any pension or annuity arrangement currently or previously applying to me that Standard Life may require, at any time, but only for the purpose of administering this annuity.
- We have received in writing, read and understand the information as stated in (i) and (ii) of our Financial Adviser's Declaration (Part 6).

Annuitant's signature	Date (DD/MM/YYYY)
and (if applicable) for and on behalf of, as Purchaser:	
Trustees of	pension scheme
Trustees signatures	Date (DD/MM/YYYY)
Scheme address	

If you are receiving advice from a Financial Adviser, remember that the adviser is acting on your behalf, not only by giving you advice, but also regarding how this form is filled in and sending us this completed application and cheque in payment of the purchase price. By filling in this form you are applying to enter into a contract with Standard Life. This application will be the basis of this contract if it is accepted by us. The terms and conditions relating to the contract and a copy of this completed application form will be made available on request. Until the application is accepted, Standard Life's liability is limited to a return of the purchase price. If this application is accepted, we will not wait for further instructions from you. We will commence the policy based on the date your completed application and cheque are received and your policy documents will be issued.

(01) 639 7415 personalpensions@standardlife.ie www.standardlife.ie

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Calls may be monitored and/or recorded to protect both you and us and help with our training. Call charges will vary.