

Standard Life Global Index Funds

Key benefits



Diversification

The Global Index Funds provide broad diversification across global equity and bond markets. The Global Index 60 Fund for example offers exposure to more than 16,000 unique securities across 60 countries.



Ongoing rebalancing

Whether a client is invested in the Global Index 80 Fund or the Global Index 20 Fund, maintaining the target asset mix is crucial to avoiding portfolio drift. These funds are regularly rebalanced to maintain consistent asset mix through time.



Peace of mind

The Global Index Funds brings together two strong financial brands. The combination of Standard Life as the product provider, and Vanguard managing 100% of the underlying assets, provides peace of mind to both clients and advisers.



Choice of risk levels

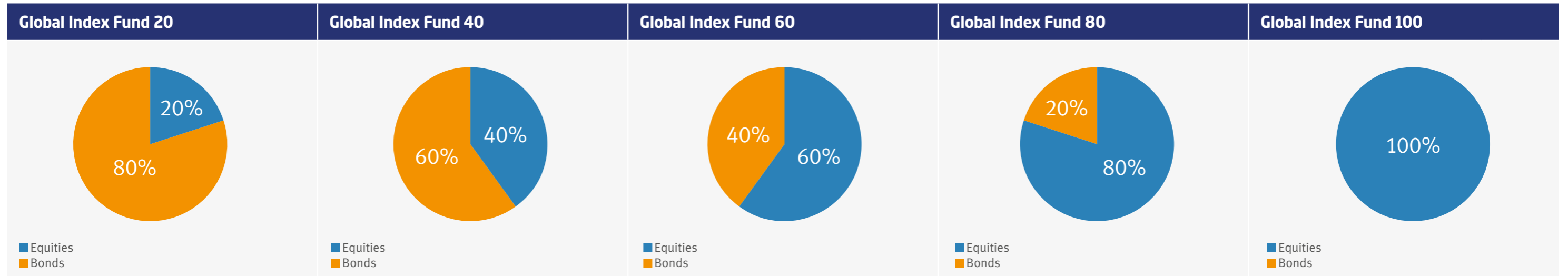
These funds offer different weightings of equities and bonds, intended to offer appropriate blends for different risk tolerances and investment goals.



Value for money

The funds' Annual Management Charge is 0.95% and can be accessed from as low as 0.45%. The funds offer access to global markets through a broadly diversified portfolio at a low cost, giving clients value for money.

Standard Life Global Index Funds Asset Mix



Equities	20%	Equities	40%	Equities	60%	Equities	80%	Equities	100%
North America	12.4	North America	24.6	North America	37.0	North America	49.3	North America	61.6
Europe ex UK	2.5	Europe ex UK	5.1	Europe ex UK	7.7	Europe ex UK	10.3	Europe ex UK	12.8
United Kingdom	0.7	United Kingdom	1.5	United Kingdom	2.2	United Kingdom	2.9	United Kingdom	3.7
Japan	1.2	Japan	2.4	Japan	3.5	Japan	4.7	Japan	5.9
Emerging Markets	2.6	Emerging Markets	5.2	Emerging Markets	7.8	Emerging Markets	10.4	Emerging Markets	13.0
Asia Pacific	0.6	Asia Pacific	1.2	Asia Pacific	1.8	Asia Pacific	2.4	Asia Pacific	3.0

Bonds	80%	Bonds	60%	Bonds	40%	Bonds	20%	Bonds	0%
Corporate Bonds	27.4	Corporate Bonds	20.6	Corporate Bonds	13.7	Corporate Bonds	6.9		
Govt Bonds	52.0	Govt Bonds	39.0	Govt Bonds	26.0	Govt Bonds	13.0		
Cash	0.6	Cash	0.4	Cash	0.3	Cash	0.1		

Source: Vanguard 30 June 2021

The value of investments within these funds will go down as well as up and may also be affected by changes in currency exchange rates. If your clients invest in these funds they could lose some or all of the money they invest.

Find out more

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Mon-Fri, 9am to 5pm. Calls may be monitored and/or recorded to protect both you and us and help with our training. Call charges will vary.

www.brokerzone.ie

Standard Life International dac is regulated by the Central Bank of Ireland.

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