

# Request to be considered as an Intermediary of Standard Life

**INT31 V03 0319**

Part 1 - Business details	
Your name	<input type="text"/>
Your trading name	<input type="text"/>
Your regulatory approval number*	<input type="text"/>
<b>How do we contact you?</b>	
Email	<input type="text"/>
	@ <input type="text"/>
Mobile phone number	<input type="text"/>
Landline number	<input type="text"/>
<b>Please provide us with two references**</b>	

\* We will not consider any application until you have been approved by your regulatory body.

\*\*Please note that the references should be signed and dated and you should alert your referees that they may be contacted by us to discuss your suitability to be considered as an intermediary of Standard Life.

**Please return this form along with your two references to [newagency@standardlife.ie](mailto:newagency@standardlife.ie)**

If you scan and email documents containing personal information, you must apply adequate protection. There's no guarantee that any email you send us will be received, or that it will remain private and unaltered during internet transmission.

## Part 2 - Data Protection Notice

All parties named on this application should know how Standard Life holds, uses and processes their personal information, which it does in accordance with the applicable data protection legislation. They all should read this notice.

Standard Life will use your personal information to set up, administer and manage your relationship with us and to comply with the law. Your personal information may be shared for these purposes with other companies within the Phoenix Group, third party service providers, regulators, auditors and, where we consider it appropriate and lawful to do so, with other organisations. If they are based outside the European Economic Area, measures will be taken to ensure adequate steps are in place to protect your personal information.

If you have questions in relation to this notice, please contact us at [dpoffice@standardlife.ie](mailto:dpoffice@standardlife.ie)  
For more information on how Standard Life processes your data and that of your clients, please read our Privacy Policy at [www.standardlife.ie/privacy](http://www.standardlife.ie/privacy)

### Part 3 - Declaration

- I would like to be considered as an intermediary of Standard Life
- I have read the Data Protection Notice and I agree that my personal information may be used for the purposes described
- I consent to Standard Life contacting my referees to seek further information in connection with this application

Your signature



Date

(DD/MM/YYYY)

Capacity



Signature

(01) 639 7000 [www.standardlife.ie](http://www.standardlife.ie) [customerservice@standardlife.ie](mailto:customerservice@standardlife.ie)

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