

For financial advisers only

Standard Life funds	Performance			Annualised performance				Launch date	Max drawdown since launch	Volatility				Annual Management Charge range	
	1 mth	YTD	1 year	3 years	5 years	10 years	Since launch			3 years	5 years	10 years	Since launch	High AMC rebate	Fund AMC
<b>MyFolio</b>															
MyFolio Active I	0.2%	0.2%	4.1%	2.6%	5.1%	--	5.6%	11/06/12	-6.1%	3.3%	3.7%	--	3.3%	0.65%	1.15%
MyFolio Active II	0.6%	0.6%	5.6%	3.5%	6.4%	--	7.1%	11/06/12	-8.4%	4.6%	5.1%	--	4.6%	0.70%	1.20%
MyFolio Active III	0.9%	0.9%	7.0%	4.2%	7.7%	--	8.6%	11/06/12	-10.9%	6.1%	7.1%	--	6.4%	0.75%	1.25%
MyFolio Active IV	1.3%	1.3%	8.7%	5.0%	9.1%	--	10.2%	11/06/12	-13.5%	7.8%	9.0%	--	8.2%	0.80%	1.30%
MyFolio Active V	1.6%	1.6%	10.5%	5.8%	10.4%	--	11.4%	11/06/12	-15.4%	9.3%	10.4%	--	9.7%	0.85%	1.35%
MyFolio Market I	-0.3%	-0.3%	3.5%	2.7%	--	--	4.6%	27/01/14	-5.8%	3.6%	--	--	3.6%	0.45%	0.95%
MyFolio Market II	0.2%	0.2%	5.5%	4.0%	--	--	6.2%	27/01/14	-9.2%	5.6%	--	--	5.5%	0.45%	0.95%
MyFolio Market III	0.6%	0.6%	7.5%	5.2%	--	--	7.7%	27/01/14	-12.9%	7.8%	--	--	7.9%	0.45%	0.95%
MyFolio Market IV	1.0%	1.0%	9.5%	6.3%	--	--	9.2%	27/01/14	-16.6%	10.1%	--	--	10.3%	0.45%	0.95%
MyFolio Market V	1.4%	1.4%	11.9%	7.4%	--	--	10.7%	27/01/14	-19.6%	12.4%	--	--	12.5%	0.45%	0.95%
<b>Multi-asset</b>															
Absolute Return Global Bond Strategies (ARGBS)	0.2%	0.2%	-1.0%	--	--	--	0.5%	14/04/15	-2.5%	2.1%	--	--	2.0%	0.70%	1.20%
Cautious Managed	0.4%	0.4%	6.4%	5.7%	9.7%	7.7%	7.7%	12/06/03	-16.8%	5.7%	6.0%	6.6%	6.1%	0.50%	1.00%
Enhanced- Diversification Growth	3.2%	3.2%	13.5%	--	--	--	8.7%	01/03/16	-4.8%	--	--	--	5.4%	0.75%	1.25%
Global Absolute Return Strategies (GARS)	1.4%	1.4%	4.2%	1.0%	3.6%	--	6.2%	08/09/08	-12.7%	4.2%	4.5%	--	5.9%	0.85%	1.35%
Managed	1.0%	1.0%	10.5%	5.9%	11.6%	7.9%	7.8%	31/03/05	-44.6%	10.2%	11.5%	12.6%	11.7%	0.50%	1.00%
<b>Equity - smaller companies</b>															
European Smaller Companies	3.2%	3.2%	25.1%	16.8%	20.2%	15.6%	11.8%	08/08/07	-51.7%	13.4%	14.7%	18.3%	18.1%	1.00%	1.50%
Global Smaller Companies	3.2%	3.2%	24.2%	16.8%	--	--	15.9%	14/10/13	-16.4%	13.8%	--	--	14.8%	1.05%	1.55%
UK Smaller Companies	2.5%	2.5%	29.4%	15.7%	17.5%	13.8%	14.4%	01/04/05	-60.1%	15.6%	17.4%	19.3%	18.5%	0.80%	1.30%

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## Equity - regional

Asia Pacific Equity	3.1%	3.1%	22.9%	8.9%	11.3%	8.6%	11.6%	03/06/03	-58.5%	16.1%	15.8%	20.5%	18.6%	0.50%	1.00%
China Equity	6.2%	6.2%	36.3%	12.1%	16.7%	12.0%	6.8%	03/11/07	-63.2%	20.4%	20.5%	25.3%	24.1%	1.00%	1.50%
European Equity	2.7%	2.7%	14.4%	6.9%	10.3%	7.2%	9.5%	03/06/03	-53.7%	13.5%	14.9%	17.8%	16.8%	0.50%	1.00%
European Ethical Equity	2.0%	2.0%	17.7%	8.2%	11.6%	5.1%	2.6%	03/11/07	-60.2%	14.6%	15.5%	21.2%	19.3%	0.80%	1.30%
Global Equity	0.2%	0.2%	6.3%	5.2%	11.4%	7.9%	7.9%	03/06/03	-54.7%	15.3%	15.4%	20.2%	17.2%	0.50%	1.00%
India Equity*	-4.5%	-4.5%	24.8%	8.8%	13.9%	4.3%	2.9%	03/11/07	-65.1%	20.0%	22.6%	28.1%	26.1%	1.00%	1.50%
Japanese Equity	2.6%	2.6%	14.6%	10.2%	14.4%	7.5%	7.0%	03/06/03	-55.0%	17.2%	19.0%	20.3%	19.5%	0.50%	1.00%
North American Equity	0.0%	0.0%	6.2%	8.2%	16.9%	11.8%	9.3%	03/06/03	-49.1%	14.4%	15.9%	18.2%	16.7%	0.50%	1.00%
UK Equity	-0.4%	-0.4%	12.7%	3.4%	9.3%	6.7%	9.0%	03/06/03	-54.5%	15.6%	18.2%	20.2%	19.1%	0.50%	1.00%

## Fixed interest and money market

Corporate Bond	-0.3%	-0.3%	3.4%	2.4%	4.3%	5.6%	5.1%	03/12/03	-6.7%	2.4%	2.5%	3.6%	3.2%	0.50%	1.00%
Euro Global Liquidity	0.0%	0.0%	-0.5%	-0.3%	-0.2%	--	0.1%	16/02/10	-1.0%	0.3%	0.3%	--	0.3%	0.50%	1.00%
Fixed Interest	-0.3%	-0.3%	3.6%	1.2%	6.1%	6.5%	6.0%	31/03/05	-9.3%	6.2%	5.6%	6.3%	5.9%	0.50%	1.00%
Global Inflation Linked Bond	-1.1%	-1.1%	1.0%	1.5%	2.9%	3.6%	3.2%	20/07/05	-11.7%	5.7%	5.5%	6.2%	5.7%	0.50%	1.00%
Total Return Credit	0.5%	0.5%	--	--	--	--	--	15/03/17	-0.7%	--	--	--	--	0.80%	1.30%
Cash**	0.1%	0.1%	1.0%	1.0%	1.0%	1.3%	1.8%	19/06/03	0.0%	0.1%	0.1%	0.2%	0.3%	0.50%	1.00%

## Property

Global Real Estate	-1.3%	-1.3%	--	--	--	--	--	15/03/17	-1.4%	--	--	--	--	1.00%	1.50%
Global REIT	-1.7%	-1.7%	4.7%	-1.3%	4.9%	2.0%	-0.1%	23/01/07	-73.5%	13.3%	14.2%	22.3%	22.4%	0.95%	1.45%
Property	0.6%	0.6%	7.4%	2.6%	6.5%	3.5%	5.4%	29/05/01	-35.6%	4.7%	4.3%	5.5%	5.2%	0.70%	1.20%

Source: Standard Life Investments (performance) and Longboat Analytics (max drawdown and volatility) to 31 January 2018. Performance is gross of annual management charge (AMC).

\* This fund is not available on Synergy PRSA

\*\* You can only switch out of this fund (closed to new investments and switches in)

**Max drawdown** - The max drawdown of a fund is the maximum loss a fund would have experienced over a specific time period. So this is a measure of the fund performance from its highest point to its subsequent lowest point (peak to subsequent trough).

**Volatility** - Investing in any fund runs a risk of losing money. Some funds are riskier than others. Looking at the volatility of the fund is the way to measure the risk involved. In this document volatility has been calculated as the annualised standard deviation of the fund's weekly returns. High volatility means that a fund is more likely to suddenly fall or rise in value than a fund with lower volatility. These amounts are also more likely to be more significant.

The volatility since launch figure only includes funds with a since launch period greater than 1 year.

(01) 639 7900 [www.brokerzone.ie](http://www.brokerzone.ie) [brokersupport@standardlife.ie](mailto:brokersupport@standardlife.ie)

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