

SCH4 V02 0419

## Before you complete this form

Under the Packaged Retail and Insurance-based Investment Products (PRIIPs) EU Regulation, before you sign the application form, your financial adviser is required to give you a personal illustration for the savings or investment policy you are applying for. Where this has not been done, your financial adviser is required to issue this form to you.

Policy type or reference number

## Part 1 - Financial adviser's declaration

### To be completed by the financial adviser

I hereby declare that in accordance with Regulation 6(1) of the Life Assurance (Provision of Information) Regulations, 2001,

Client's name (in full)

Client's address

has been provided with the information specified in Schedule 1 to those Regulations and that I have advised the client as to the financial consequences of replacing an existing policy with this policy by cancellation or reduction, and of possible financial loss as a result of such replacement.

Financial adviser signature

Date (DD/MM/YYYY)  Financial adviser's name

  
Signature

## Part 2 - Client's declaration

### To be completed by the client

I confirm that I have received in writing the information specified in the above declaration.

Client signature

Date (DD/MM/YYYY)

  
Signature

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